

RECORDING PRESENTATION

SONOMA VALLEY FOOD SECURITY ASSESSMENT

FEBRUARY 2, 2023 EXECUTIVE SUMMARY PRESENTATION

Prepared by:



Prepared for:



Sonoma Valley Food Security Assessment

January 2023

Welcome & Overview





Catalyst Co-Chairs

Katherine Fulton Dub Hay



Catalyst's **mission is to mobilize philanthropic support** and innovative approaches to address urgent, emergent and chronic challenges no Sonoma Valley donor or organization can solve alone.

Pandemic response was our first initiative. We raised \$1.6M to fund 44 grants supporting local nonprofits. We are now a permanent fund of Community Foundation Sonoma County.

Food security—a problem that is both urgent and chronic—will be our second initiative.

We fund where gaps exist to provide the "extra" nonprofits need: collective problem-solving, innovation, capacity building, and rapid crisis response.

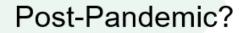
Purpose of Food Security System Assessment

Pre-Pandemic

- Base level safety net
- Local programs = primarily pantries/ groceries

Pandemic

- Exploding Needs
- Temporary increases in safety net benefits
- Expanded Local Services
- Increased Philanthropy



- Strengths and Assets
- Needs and Resources
- Opportunities and Challenges

Post Pandemic ... How can ongoing and changing food needs of the community be met in a way that is effective and sustainable over time?

Sonoma Valley: Drivers of Food Insecurity



Cost of Living significantly (~50%) above national average*

Government safety net programs not adjusted for regional cost of living

> Government safety net programs exclude some residents

Pandemic Impacts: Work, School, Home

Inflation: Food prices up 10% in past year **

*Sonoma County 51.8% above national average (Sperling's Best Places index); SF Urban Area 78.6% above national average; Oakland Urban Area 45.9% above national average (C2ER 2022); **Bureau of Labor Statistics

1 in 5 = 8,000 neighbors



An estimated 1 in 5 Valley residents struggles to have enough to eat or is chronically worried about having adequate food.

Sonoma Valley's Local Food Assistance Providers

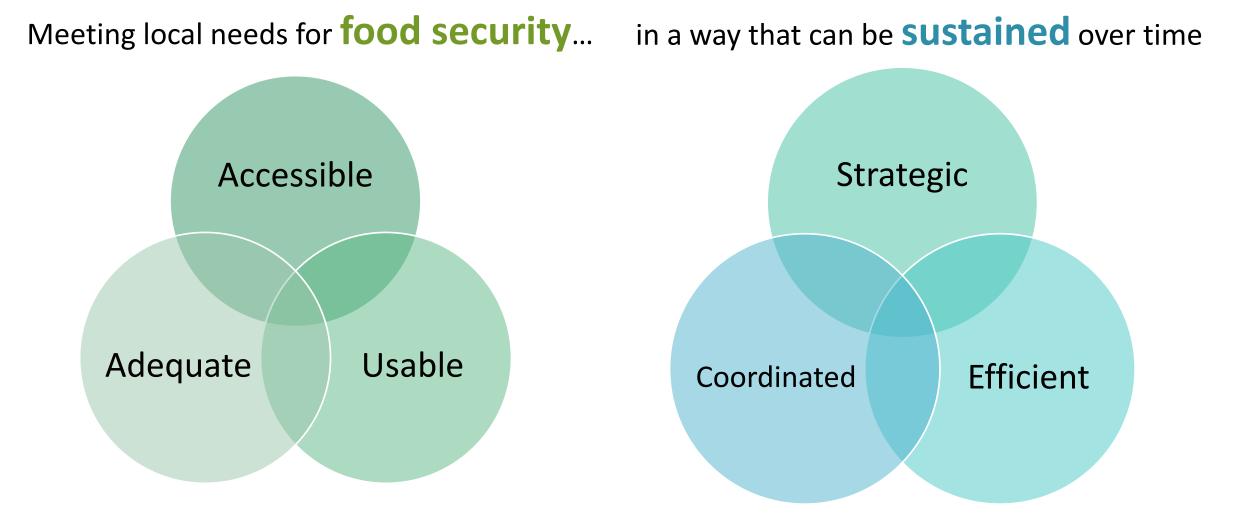
- 15+ active food assistance providers
- 500+ community volunteers
- Extensive community connections
- Massive effort in response to pandemic
- Many effective partnerships
- High level of trust and value from clients
- Often provide info & referrals to other kinds of services

You guys do an amazing job!!!! Seriously, you help me raise my kids.

Sample comments from survey Would like for all the volunteers and staff to hear and know how they are appreciated every day.



Catalyst Funded a Food System Study to Identify Opportunities for:



Consultant Presentation







Cathy Capriola

Laurie Decker



AGENDA





PICTURE OF FOOD INSECURITY IN SONOMA VALLEY



FINDINGS

- Food Insecure Residents
- Local Food Security System
- LocalFood System Ingredients



OPPORTUNITIES TO IMPROVE THE LOCAL FOOD SECURITY SYSTEM

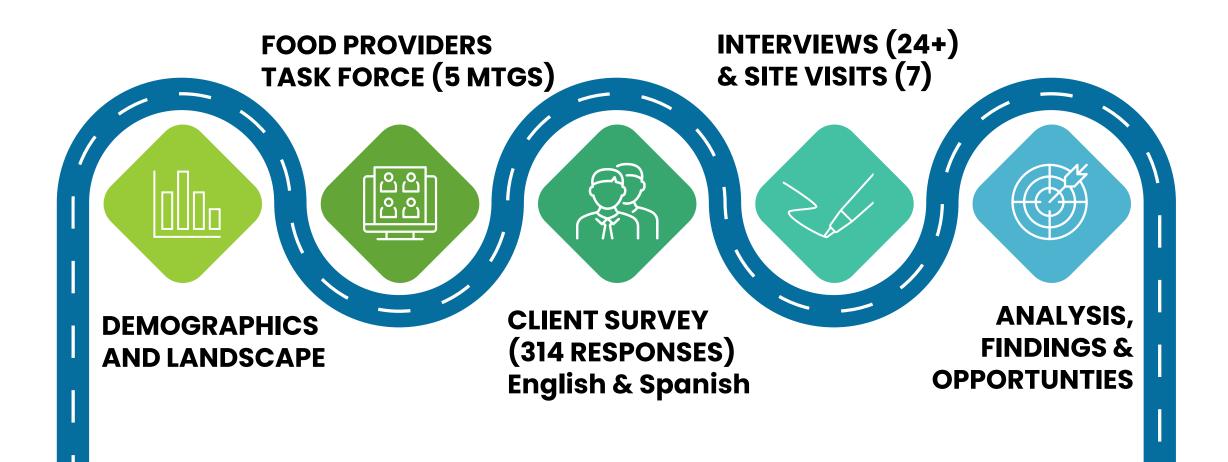


CATALYST: WHAT'S NEXT



QUESTIONS / DISCUSSION

Assessment Roadmap – Approach & Process



What does "Food Insecurity" mean?

The USDA defines food insecurity as a lack of consistent access to enough food for every person in a household to live an active, healthy life. This can be a temporary situation for a family or can last a long time.



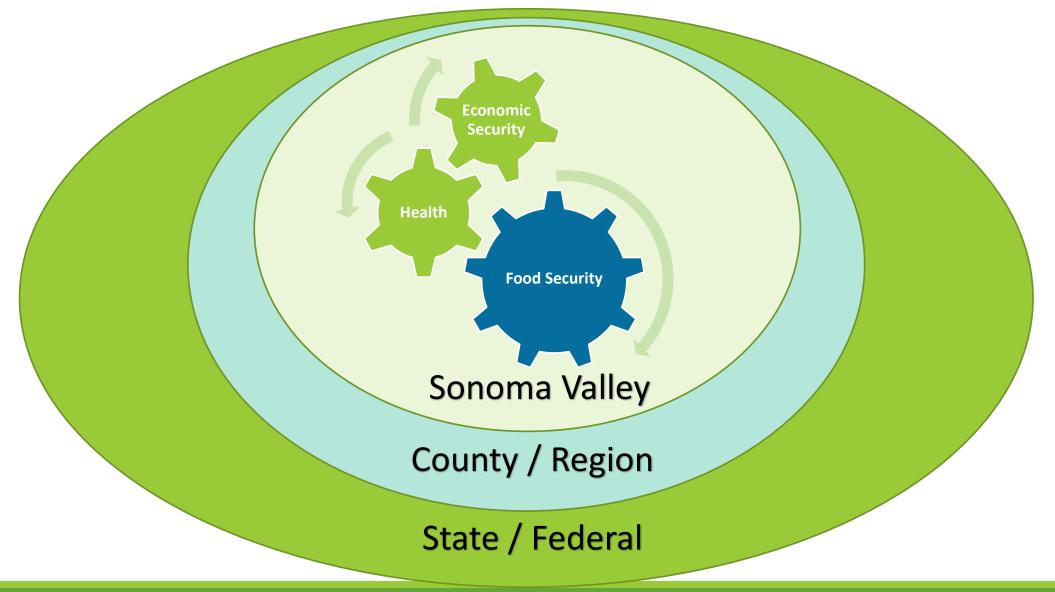


Marginal Food Insecurity

Quality, variety, and desirability of food is reduced; Anxiety over accessing adequate food No Food Insecurity

No issues for consistently accessing adequate and usable food

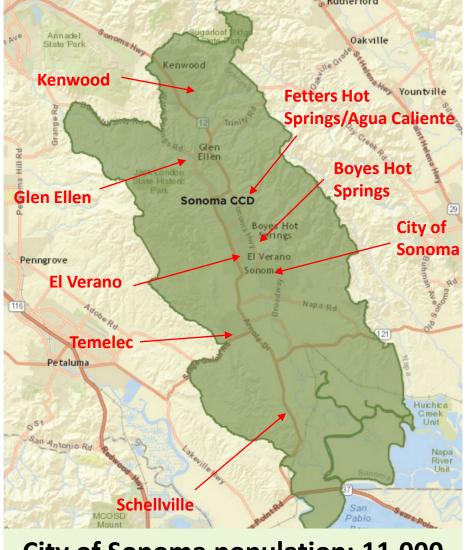
Local Food Security – part of a bigger puzzle



Sonoma Valley Food Security Assessment

Sonoma Valley Demographics

- 40,000 residents in 16,000 households
- Estimated 25% 30% Latino
- Senior population growing (+9% in 5 yrs)
- Youth population shrinking (-20% in 5 yrs)
- Large variation in age and income among neighborhoods



City of Sonoma population: 11,000 Sonoma Valley population: 40,000

Sonoma Valley CCD = census county division

January 2023

1 in 5 Valley households (20%) live below 200% of poverty level



Expanded Primary Safety Net - But Big "Holes" Remain

Primary Safety Net (Fed/State Funded)

CalFresh (SNAP) CFAP Women, Infant, Children (WIC) School Breakfast / Lunch

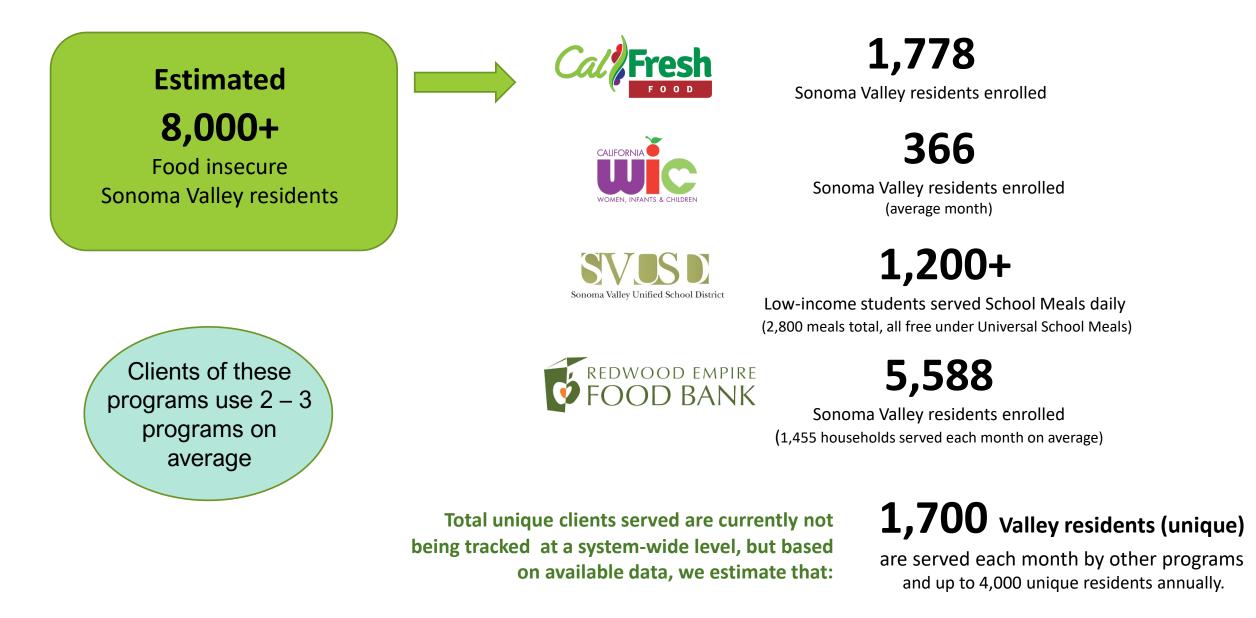
> Regional / Local Food Assistance Programs

Expansions in the Safety Net

- Temporary increases in benefit levels during pandemic
- Permanent 25% increase to CalFresh benefits (Oct 2021)
- California: CFAP benefits being added for all age 55+, regardless of immigration status
- Universal School Meals made permanent in California
- Ongoing national Summer EBT for schoolchildren added
- Medi-Cal to include medically supportive foods

Holes in the Safety Net

- Income thresholds not adjusted for regional cost of living
- Ineligibility based on immigration status
- Under-enrollment by eligible residents due to lack of information and outreach, issues of trust/fear among immigrant population, general issues of pride/stigma, and real and perceived logistical hurdles



Client Segments: Differing Needs, Challenges



314 Households Surveyed:

Key Differences

	Took survey in English	Took survey in Spanish
Household Characteristics	Smaller (average: 1.9 people)	Larger (average: 4.2 people)
	Older (76% have someone age 65+)	Younger (87% have someone < age 18)
Most Difficult Times	Beginning/end of month	Late fall and winter months
Biggest Barrier to Food Assistance	Food items provided are often ones I don't like, or typically use (31%)	Days/times food help is available (22%)
Programs Used in Past Year	REFB (45%), FISH (26%), MoW/Sonoma Home Meals (20%)	Comida Para Todos (45%), St. Leo's/St. Francis (35%), REFB (33%)
Preferred Way to Communicate	Text (33%), Phone (31%), Email (30%)	Text (77%), Facebook (26%)

314 Households Surveyed:

Common Barriers to Food Assistance

Transportation and Mobility (29% English, 21% Spanish) "Transportation problems make it hard to get to the places where food assistance is available, or limit how much I can carry"

Lack Information on Food Resources (21% English, 18% Spanish) "I am not sure what kind of help is available to me, and how or where to get it."

Hesitancy in Accepting Help (21% English, 18% Spanish) "I don't want to take food if there are others that might need it more."

> **No barriers** (29% English, 15% Spanish) "It is not hard to get food assistance"

"I don't know that we are eligible. We are not low income but we're having an awfully hard time making ends meet."

- Comment by survey respondent

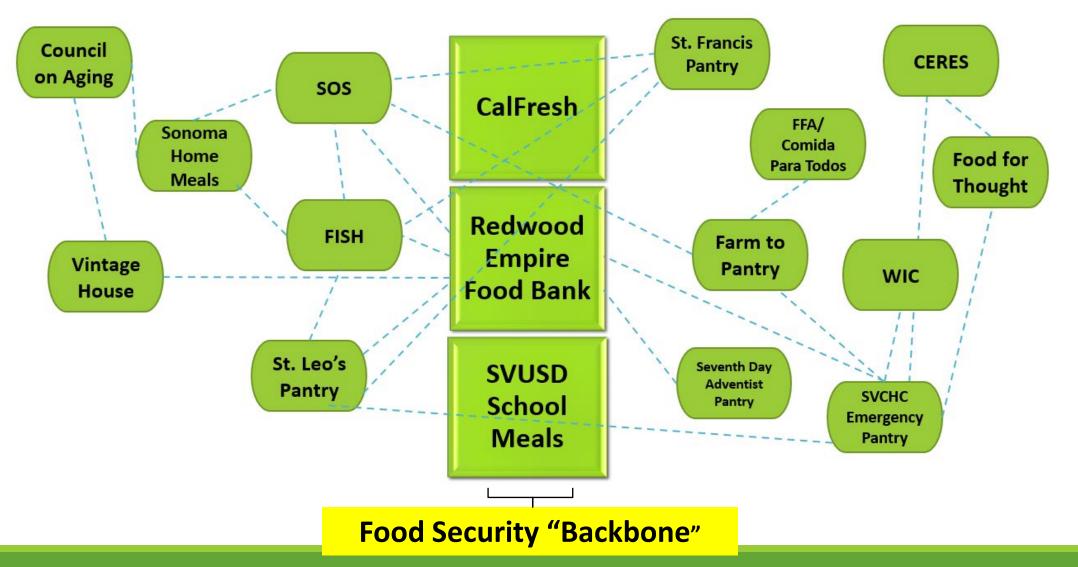
314 Households Surveyed: Most Requested Changes



According to the CDC, diet is a leading risk factor for mortality, with more than 1.5 million deaths linked to poor diet annually. (CDC 2015).

- More vegetables (#1 request by far!) & fruit
- More choice / more variety
- More "healthy" food / less processed and canned food
- Accommodation for special needs E.g. less salt/sodium, less sugar, less spicy/acidic, softer foods
- More prepared foods (English survey respondents)

A LOOSE NETWORK OF STRONG AND COMMITTED PROVIDERS Decentralized and Relationship-Based



The Critical Role of Community Support



Photo: REFB food distribution at St. Leo's

Local Food Providers: Sources of Food

Food Source #1 Redwood Empire Food Bank



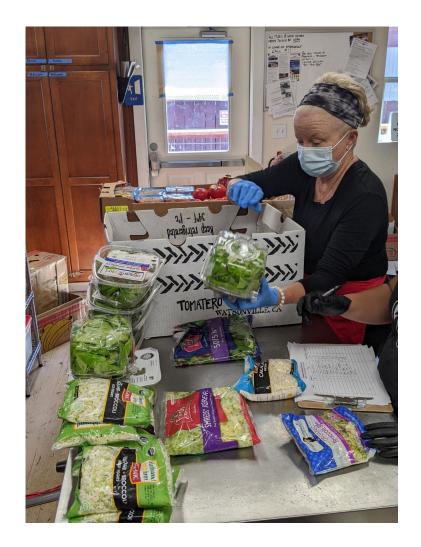
Food Source #2 Donated & Recovered Food



Food Source #3 Directly Purchased Food

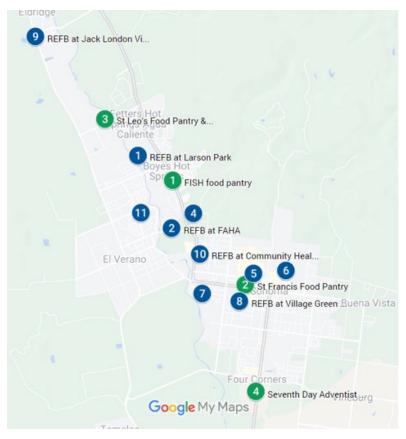


Summary of Key Findings: Food Insecure Residents



- Regular, Intermittent, and Seasonal Needs
- More People Need Help than are Currently in the System
- Combining Resources to Meet Needs
- Client Segments with Different Needs/Wants/Barriers
- Comprehensive, Current Information on Resources Hard to Find
- Weekday Focus, Transportation/Mobility Issues Limit Access
- Barriers of Language, Culture & Generations
- Text has Become a Preferred Communication Tool
- Clients Seek More Choice / More Produce

Summary of Key Findings: Local Food Security System



Food Pantries and REFB Grocery Distribution sites

- Service Locations Generally Well-Distributed
- Supportive Community is Foundational, and Proven in Crisis
- High-Trust, High Value Programs, Strong Client Relationships
- No System-Level Data On Clients, Usage, or Capacity
- No "One Stop Shop" or Entry Point for Accessing the System
- Underutilized Capacity in Pantries; Little/no Client Choice
- Many Programs are Difficult to Scale
- Missed Opportunities, Potential for Partnerships

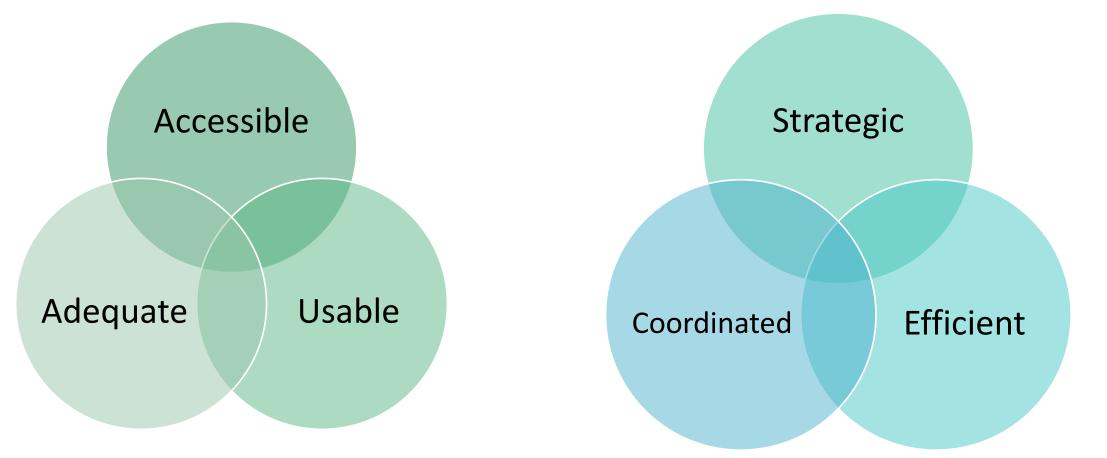
Summary of Key Findings: Local Food System Ingredients



- Lean Organizations Funding, Leadership
- Food recovery is critical but requires high level of coordination
- Powerful food bank able to partner
- Opportunity to increase food procurement options for savings
- Opportunities to further tap into programs providing healthy food (e.g., "food as medicine" and farmers market nutrition programs)
- Reliance on workforce of 500+ volunteers
- Limited space hinders storage, sorting & distribution, pantry choice
- No dedicated commercial kitchen (long term)

Opportunities for:

Meeting local needs for **food security**... in a way that can be **sustained** over time.



ACCESS to Available Food Resources

Recommendations & Opportunities

Increase Enrollment in Safety Net Programs

Resource Guide & REFB Web Site

Coordinated Outreach, Marketing & Education



Expand Bilingual Services & Bicultural Training

> Build Awareness for "prescriptions" to Food As Medicine

Pilot Expansions to Improve Access (weekend, evenings)

CLIENT EXPERIENCE

Recommendations & Opportunities

Expand Choice in Food Pantry Programs

Enable Clients to Adjust Quantity of Food Provided

> Add or Adapt Client Communication Tools (Texts, Apps)



More Fresh Produce

Client resources on food safety, nutrition and recipes

COORDINATION, Connectivity & Strategic Initiatives

Recommendations & Opportunities

Food Roundtable

Part-Time Food Coordinator (bilingual)

> Integrate Regional Food Providers



Embrace REFB's Client Data System – better info and easier client intake

> Expand Volunteer Pipeline

"Next Step" Task Forces – food recovery, purchasing, Pantry choice

SYSTEM Resources, Cost Effectiveness & Sustainability

Recommendations & Opportunities

Maximize Food Sourcing from REFB

Maximize Local Food Recovery & Usage of Recovered Foods

> Explore Food Hub Facility



Permanent Commercial Kitchen

> Invest in Sustainable Sources of Local Produce

Support Initiatives to Increase Effectiveness and Program Reach

What is the RECIPE for strengthening food security in the Sonoma Valley?



Ingredients:

- ✓ Dedicated local and regional food assistance providers
- ✓ Strong regional food bank
- ✓ Effective community partnerships
- ✓ Generous markets and food businesses
- ✓ Strong local agriculture, farmers and gleaners
- ✓ 500+ community volunteers
- ✓ Support from local donors, churches and civic groups
- ✓ Local foundation and fundraising
- Community culture of coming together to help those in need



We know what the recipe is for success

Recipe:

- Ensure access without barriers to everyone who needs food.
- Meet people where they are at (location, language, communication tools) and provide them with choice whenever possible.
- Use a food provider network to coordinate, share, and learn, and to foster collaboration, innovation and problem solving.
- Foster connections on a regional basis to tap into available resources.
- Maximize cost-effective food sourcing and recovery.
- Have facilities for efficient storage, sorting, distribution & meal prep.
- Develop "pipelines" volunteers, leaders, ongoing funding.

Let's get cooking!



What's Next?

1) Building understanding, awareness and momentum

- Please share and use the full report and today's deck, available immediately on Catalyst website: <u>www.sonomavalleycatalystfund.org</u>.
- Press coverage
- Presentations

2) Catalyst will create an initial strategy and a multi-year initiative

- We first have to organize ourselves internally and with you. This will take time.
- We know we can work together in crisis. Can we come together to address an acute but chronic issue—building programs, developing organizations and working as a system?
- We will likely need to hire a part-time coordinator to drive action with you and we anticipate supporting an ongoing food roundtable to facilitate coordination.

QUESTIONS/ DISCUSSION

